



PALADIN ENERGY LTD
(subject to deed of company arrangement)
ACN 061 681 098

3 January 2018

ASX Market Announcements
Australian Securities Exchange
20 Bridge Street
SYDNEY NSW 2000

By Electronic Lodgement

FINANCIAL REPORTING RELIEF

On 21 December 2017, an application was made to the Australian Securities and Investments Commission (**ASIC**) on behalf of Paladin Energy Ltd (subject to deed of company arrangement) (**Paladin**), Paladin Finance Pty Limited (subject to deed of company arrangement) and Paladin Energy Minerals NL (subject to deed of company arrangement) (collectively, the **Companies**). The application sought relief pursuant to section 340(1) of the Corporations Act to defer certain of the Companies' financial reporting obligations under Part 2M.3 of the Corporations Act.

The relief was sought for various reasons, including that compliance with the financial reporting obligations would impose unreasonable burdens on the Companies and would be of limited utility in the circumstances.

Pursuant to section 340(1) of the Corporations Act, ASIC has today made an order granting the Companies the requested relief until the earlier of:

- the date on which a disclosure document is lodged with ASIC in relation to any offer for the issue or sale of securities that needs disclosure to investors under Chapter 6D of the Corporations Act;
- 3 March 2018; and
- the date that the Companies cease to have an external administrator appointed.

Importantly, the order allows Paladin additional time to finalise and publish its audited financial statements for the financial year ended 30 June 2017.

If shareholders have any queries or concerns in relation to the ASIC relief described in this announcement or the administration process more generally, they are encouraged to contact the deed administrators by calling +61 8 9263 7477 or by emailing paladinenergy@kpmg.com.au.

Matthew Woods
for and on behalf of

PALADIN ENERGY LIMITED (SUBJECT TO DEED OF COMPANY ARRANGEMENT)

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