



PALADIN ENERGY LTD
(subject to deed of company arrangement)

ACN 061 681 098

17 January 2018

ASX Market Announcements
Australian Securities Exchange
20 Bridge Street
SYDNEY NSW 2000

By Electronic Lodgement

PALADIN TO CLOSE CANADIAN ORDINARY REGISTER

Paladin Energy Limited (subject to deed of company arrangement) (**Company** or **Paladin**) refers its previous announcements regarding the decision by the TSX to delist Paladin's shares dated 21 July 2017.

Paladin, announces that it has given notice to Computershare Investor Services Inc to close the Company's Canadian Ordinary Share Register (**Canadian Register**) held by Computershare Canada. The effective date of the termination and closing of the Canadian Register is 3 February 2018.

As a result, no further share movements can occur between the Canadian and Australian registers after 23 January 2018 and all shares remaining on the Canadian Register will be automatically transferred to the Australian Ordinary Share Register (**Australian Register**).

Paladin's shares have not traded on the Canadian securities exchange since their delisting effective 10 August 2017.

No change will occur to Paladin's ordinary shares on the ASX.

Implications for shareholders on the Canadian branch register only

Prior to the closing of the Canadian Register, shareholders currently on that register can request to have their shareholdings transferred to the main register maintained by Computershare in Australia.

CDS participants, or if shares are held by a broker, the CDS participant/broker must complete and submit the Register Removal Request – Canada to Australia or have the removal request submitted via Computershare's proprietary xSettle© system. Registered shareholders may submit share certificates and a Register Removal Request – Canada to Australia. These forms may be obtained from Computershare, via their website at <https://cda.computershare.com/Content/14027b89-6064-492d-8a75-708252390e53>

Shares held on the Canadian register which have not been transferred by 23 January 2018 will automatically be transferred to an Issuer Sponsored Holding on the Australian share register and all share certificates previously issued by Computershare Canada will become invalid following the issue by the Australian share register of an Issuer Sponsored Holding Statement.

Shareholders who hold their shares through a Canadian broker are encouraged to contact their broker. Registered shareholders on the Canadian Register can contact Computershare Canada, the Company's Canadian share registry for further information:

The Global Transaction Unit at 1-781-575-4086 or toll free in Canada and the US at 1-866-277-2086.

Matthew Woods

for and on behalf of

PALADIN ENERGY LIMITED (SUBJECT TO DEED OF COMPANY ARRANGEMENT)

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