



PALADIN ENERGY LTD
(subject to deed of company arrangement)

ACN 061 681 098

31 January 2018

ASX Market Announcements
Australian Securities Exchange
20 Bridge Street
Sydney NSW 2000

By Electronic Lodgement

UPDATE ON TIMING FOR IMPLEMENTATION OF DOCA

Paladin Energy Ltd (subject to deed of company arrangement) (**Paladin**) refers to its announcement on 29 January 2018 regarding the anticipated timing for implementation of the proposed restructure pursuant to the deed of company arrangement executed on 8 December 2017 (**DOCA**).

Due to delays in the satisfaction of some of the implementation conditions to the DOCA, the DOCA will no longer be implemented today.

As a result, certain dates in the DOCA, including the End Date of 31 January 2018, are being extended by agreement between the proponents of the proposed restructure and the deed administrators.

It is now anticipated that all remaining conditions will be satisfied on or before Friday, 2 February 2018.

Paladin will provide the market with further updates as they become available.

Matthew Woods

for and on behalf of

PALADIN ENERGY LIMITED (SUBJECT TO DEED OF COMPANY ARRANGEMENT)

This announcement is not for public release, publication or distribution, directly or indirectly, in or into the United States (including its territories and possessions, any State of the United States and the District of Columbia). This announcement is not an offer of securities for sale in the United States. Any such securities may not be offered or sold in the United States absent registration under the United States Securities Act of 1933, as amended (the U.S. Securities Act) or an exemption from the registration requirements of the U.S. Securities Act. No public offering of securities will be made in the United States of America or in any other jurisdiction where such an offering is restricted or prohibited.