



PALADIN ENERGY LTD

ACN 061 681 098

6 February 2018

ASX Market Announcements
Australian Securities Exchange
20 Bridge Street
Sydney NSW 2000

By Electronic Lodgement

Dear Sir/Madam

TRANSFER OF CANADIAN SUB-REGISTER

Paladin Energy Ltd (**Paladin or Company**) refers to its previous announcements (see announcements dated 17 January 2018 and 2 February 2018) regarding the closure of its Canadian Ordinary Share Register with an anticipated effective date of 2 February 2018.

Paladin notes that the transfer of the Canadian Register has taken effect and all shares on the Canadian Register have been transferred to the Australian Ordinary Share Register.

All shareholders who held shares on the Canadian Register will be issued a new holding statement reflecting their shareholding on the Australian Register.

Note that, due to the transfer of 98% of Paladin shares to creditors and other investors pursuant to section 444GA of the Corporations Act (which included the transfer of Paladin shares held by shareholders on the Canadian Register), shareholders will now only retain 2% of the shares they held prior to the restructure (with fractional holdings rounded down to the nearest whole share). This will be reflected in the updated holding statements sent to shareholders.

Yours faithfully
Paladin Energy Ltd

ALEXANDER MOLYNEUX
CEO