

Notice reference number: 0131.18.02

Notice date: 14/02/2018

What's this about?

Effective date: 16/02/2018

<input checked="" type="checkbox"/> ASX Trade	<input type="checkbox"/> ASX 24	<input type="checkbox"/> ASX TECH				
<input checked="" type="checkbox"/> Trading	<input type="checkbox"/> Clearing	<input type="checkbox"/> Settlement	<input type="checkbox"/> ALC	<input type="checkbox"/> ASX NET		
<input type="checkbox"/> Operations	<input type="checkbox"/> Technology	<input type="checkbox"/> Market Data	<input checked="" type="checkbox"/> Rules	<input checked="" type="checkbox"/> Compliance	<input type="checkbox"/> Risk	<input checked="" type="checkbox"/> Other

Title

Paladin Energy Limited – Reinstatement to Official Quotation

Description

The securities of Paladin Energy Limited (the “Company”) will be reinstated to Official Quotation from the commencement of trading on Friday, 16 February 2018, on a deferred settlement basis, following completion of a recapitalisation.

On 18 January 2018 the Supreme Court of NSW made orders pursuant to section 444GA of the *Corporations Act 2001* (Cth) to transfer 98% of the Company’s shares to certain creditors of the Company. Existing shareholders retained 2% of their holdings and fractional entitlements were rounded down to the nearest whole number.

Quoted securities: 1,712,843,812 fully paid ordinary shares.

ASX Code: PDN

Time: 10.00am AEDT (7.00am WST)

Date: Friday, 16 February 2018

ASX Trade Abbreviation: PALADIN

ISIN: AU000000PDN8

Home Branch: Perth

Industry Classification: Energy

Registered Office:
Level 4
502 Hay Street
SUBIACO WA 6008
Tel: +61 8 9381 4366
Fax: +61 8 9381 4978

Principal Place of Business: As above

Company Secretary: Ranko Matic

<u>Share Registry:</u>	Computershare Investor Services Level 11, 172 St Georges Terrace Perth 6000 +61 8 9415 4000
<u>Balance Date:</u>	30 June
<u>CHESS:</u>	Participating. The Company will also operate an issuer sponsored sub-register.
<u>Unquoted Securities:</u>	1,000,000 options exercisable at \$0.20 and expiring 10/08/2018 1,000,000 options exercisable at \$0.30 and expiring 8/11/2018 1,000,000 options exercisable at \$0.40 and expiring 23/12/2018 5,215,000 2015 share appreciation rights expiring 2/11/2018 2,253,000 2016 share appreciation rights expiring 11/11/2019

The Indicative timetable is as follows

Event	Date
Application to ASX for reinstatement of securities to official quotation	Friday, 2 February 2018
Announcement of updated register and holding statements sent to each member	Wednesday, 7 February 2018
Trading recommences on a deferred settlement basis	Friday, 16 February 2018
Deferred settlement trading ends	Thursday, 22 February 2018
Normal T+2 trading commences	Friday, 23 February 2018

[Need more information?](#)

For further information, please contact the Company on +61 8 9381 4366

Issued by
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