



PALADIN ENERGY LTD
(subject to deed of company arrangement)

ACN 061 681 098

8 December 2017

ASX Market Announcements
Australian Securities Exchange
20 Bridge Street
SYDNEY NSW 2000

By Electronic Lodgement

OUTCOME OF SECOND CREDITORS' MEETINGS

Paladin Energy Ltd (subject to deed of company arrangement) (**Paladin**) confirms that, at the second meeting of creditors of Paladin, Paladin Finance Pty Ltd (subject to deed of company arrangement) and Paladin Energy Minerals NL (subject to deed of company arrangement) (collectively, the **Companies**) convened under section 439A of the Corporations Act, the creditors of each of the Companies resolved to execute the proposed deeds of company arrangement.

The Companies' administrators (Matthew Woods, Hayden White and Gayle Dickerson), and the respective Companies, have this morning executed the deeds of company arrangement.

Given the successful resolution in favour of execution of the proposed deeds of company arrangement, Paladin has been informed by a number of its directors, Mr. Phil Bailey, Mr. Don Shumka, Mr. Peter Donkin and Mr. Wendong Zhang, of their intention to resign at this time. Such resignations have been accepted with immediate effect. On behalf of Paladin, I thank these gentlemen for their years of service and guidance.

Matthew Woods
for and on behalf of
PALADIN ENERGY LTD (SUBJECT TO DEED OF COMPANY ARRANGEMENT)

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