



# MARKET RELEASE

12 February 2015

**Paladin Energy Limited**

**TRADING HALT**

The securities of Paladin Energy Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday, 16 February 2015 or when the announcement is released to the market.

Security Code: PDN

Jill Hewitt  
**Senior Adviser, Listings Compliance (Perth)**



## PALADIN ENERGY LTD

ACN 061 681 098

Ref: 376502

12 February 2015

Mr Jeremy Newman  
ASX Compliance Pty Ltd  
Level 40, Central Park  
152-158 St Georges Terrace  
Perth WA 6000

Dear Sir

### **Request for Trading Halt – Paladin Energy Ltd**

Pursuant to ASX Listing Rule 17.1, Paladin Energy Ltd (**Paladin**) requests a trading halt in its securities, being ordinary shares (ASX code: PDN) from the commencement of trading today, Thursday 12 February 2015. In accordance with Listing Rule 17.1, we advise:

- (a) the trading halt is requested pending an announcement by Paladin in relation to the launch of a convertible bond issue and concurrent tender offer to acquire any or all of its US\$300M convertible bond due November 2015;
- (b) Paladin wishes the trading halt to remain in place until the earlier of such time as it makes an announcement to the market in relation to the outcome of the proposed convertible bond issue and the commencement of trading on Friday 13 February 2015; and
- (c) Paladin is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market or ASX about the trading halt.

Yours sincerely  
Paladin Energy Ltd

**GILLIAN SWABY**  
Company Secretary