



PALADIN ENERGY LTD

ACN 061 681 098

Ref: 381290

2 April 2015

Company Announcements Office
Australian Securities Exchange Limited
20 Bridge Street
SYDNEY NSW 2000
Dear Sir/Madam

By Electronic Lodgement

Revised Accrued Interest on Accepted Bonds

Further to the Company's announcement of 31 March 2015, the Company advises that it has been advised that a calculation error occurred in the calculation of the accrued interest payable on settlement of its repurchase of the Accepted Bonds (as defined in the announcement of 31 March 2015) which understated such accrued interest by US\$2,855,700.97. As a result the Company advises that the correct amount of accrued interest payable on settlement of the repurchase of the Accepted Bonds is US\$4,310,628.47 and the total cash consideration payable on such settlement is US\$293,560,628.47. Settlement is scheduled to occur today.

Yours faithfully
Paladin Energy Ltd

John Borshoff
Managing Director/CEO